Receipt Details

Payment for Invoice Number 361624 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	361624
Invoice Date:	12/18/2015 2:24:59 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$10.00
PAD Remaining Balance:	$476.00

Description	Amount	Quantity
Bond Information Statement	$10.00	1

Print this page

Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
DEC 04 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

December 1, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $7,635,000 Refunding Certificates of Participation (Community Memorial Hospital Project), Series 2015, Evidencing Undivided Proportionate Interests of the Owners thereof in Lease Payments made by the City of Redfield South Dakota, Lessee, pursuant to a Lease Agreement with Wells Fargo Bank, National Association, as Trustee, Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF REDFIELD
SPINK COUNTY
REFUNDING CERTIFICATES OF PARTICIPATION (COMMUNITY MEMORIAL HOSPITAL PROJECT), SERIES 2015
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

RECEIVED
DEC 04 2015
S.D. SEC OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Redfield, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Redfield.

2. Designation of issue: $7,635,000 Refunding Certificates of Participation (Community Memorial Hospital Project), Series 2015 evidencing proportionate interest of the owners in a Lease Agreement made by City of Redfield, Leasee,with Wells Fargo Bank, NA, as Lessor dated December 29, 2008 and amended November 1, 2015.

3. Date of issue: November 30, 2015

4. Purpose of issue: A reissuance and refunding of the Lease and Series 2008 Certficates

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $7,635,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule

This is to certify that the above information pertaining to Refunding Certificates of Participation (Community Memorial Hospital Project), Series 2015 evidencing proportionate interests of the owners in a Lease Agreement made by City of Redfield, Leasee,with Wells Fargo Bank, NA, as Lessor is true and correct on this 30th day of November 2015.

By: Adam Hansen
Its: Finance Officer

Form: SOS REC 050 08/84

FINAL

$7,635,000

City of Redfield, South Dakota

Certificates of Participation, Series 2015

Community Memorial Hospital Project

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	DSR	Net New D/S
12/01/2015	-	-	-	-	-	-
06/01/2016	100,000.00	1.200%	160,736.80	260,736.80	-	260,736.80
12/01/2016	100,000.00	1.200%	159,248.75	259,248.75	-	259,248.75
06/01/2017	100,000.00	1.450%	158,648.75	258,648.75	-	258,648.75
12/01/2017	100,000.00	1.450%	157,923.75	257,923.75	-	257,923.75
06/01/2018	100,000.00	2.000%	157,198.75	257,198.75	-	257,198.75
12/01/2018	100,000.00	2.000%	156,198.75	256,198.75	-	256,198.75
06/01/2019	105,000.00	2.200%	155,198.75	260,198.75	-	260,198.75
12/01/2019	105,000.00	2.200%	154,043.75	259,043.75	-	259,043.75
06/01/2020	105,000.00	2.700%	152,888.75	257,888.75	-	257,888.75
12/01/2020	105,000.00	2.700%	151,471.25	256,471.25	-	256,471.25
06/01/2021	110,000.00	3.000%	150,053.75	260,053.75	-	260,053.75
12/01/2021	110,000.00	3.000%	148,403.75	258,403.75	-	258,403.75
06/01/2022	110,000.00	3.250%	146,753.75	256,753.75	-	256,753.75
12/01/2022	115,000.00	3.250%	144,966.25	259,966.25	-	259,966.25
06/01/2023	115,000.00	3.500%	143,097.50	258,097.50	-	258,097.50
12/01/2023	115,000.00	3.500%	141,085.00	256,085.00	-	256,085.00
06/01/2024	120,000.00	4.000%	139,072.50	259,072.50	-	259,072.50
12/01/2024	120,000.00	4.000%	136,672.50	256,672.50	-	256,672.50
06/01/2025	125,000.00	4.000%	134,272.50	259,272.50	-	259,272.50
12/01/2025	125,000.00	4.000%	131,772.50	256,772.50	-	256,772.50
06/01/2026	130,000.00	4.000%	129,272.50	259,272.50	-	259,272.50
12/01/2026	130,000.00	4.000%	126,672.50	256,672.50	-	256,672.50
06/01/2027	135,000.00	4.100%	124,072.50	259,072.50	-	259,072.50
12/01/2027	135,000.00	4.100%	121,305.00	256,305.00	-	256,305.00
06/01/2028	140,000.00	4.500%	118,537.50	258,537.50	-	258,537.50
12/01/2028	145,000.00	4.500%	115,387.50	260,387.50	-	260,387.50
06/01/2029	145,000.00	4.500%	112,125.00	257,125.00	-	257,125.00
12/01/2029	150,000.00	4.500%	108,862.50	258,862.50	-	258,862.50
06/01/2030	155,000.00	4.500%	105,487.50	260,487.50	-	260,487.50
12/01/2030	155,000.00	4.500%	102,000.00	257,000.00	-	257,000.00
06/01/2031	160,000.00	4.750%	98,512.50	258,512.50	-	258,512.50
12/01/2031	165,000.00	4.750%	94,712.50	259,712.50	-	259,712.50
06/01/2032	170,000.00	4.750%	90,793.75	260,793.75	-	260,793.75
12/01/2032	170,000.00	4.750%	86,756.25	256,756.25	-	256,756.25
06/01/2033	175,000.00	4.750%	82,718.75	257,718.75	-	257,718.75
12/01/2033	180,000.00	4.750%	78,562.50	258,562.50	-	258,562.50
06/01/2034	185,000.00	4.750%	74,287.50	259,287.50	-	259,287.50
12/01/2034	190,000.00	4.750%	69,893.75	259,893.75	-	259,893.75
06/01/2035	195,000.00	4.750%	65,381.25	260,381.25	-	260,381.25
12/01/2035	200,000.00	4.750%	60,750.00	260,750.00	-	260,750.00
06/01/2036	205,000.00	5.000%	56,000.00	261,000.00	-	261,000.00
12/01/2036	210,000.00	5.000%	50,875.00	260,875.00	-	260,875.00
06/01/2037	210,000.00	5.000%	45,625.00	255,625.00	-	255,625.00
12/01/2037	215,000.00	5.000%	40,375.00	255,375.00	-	255,375.00
06/01/2038	220,000.00	5.000%	35,000.00	255,000.00	-	255,000.00
12/01/2038	225,000.00	5.000%	29,500.00	254,500.00	-	254,500.00
06/01/2039	230,000.00	5.000%	23,875.00	253,875.00	-	253,875.00
12/01/2039	235,000.00	5.000%	18,125.00	253,125.00	-	253,125.00
06/01/2040	240,000.00	5.000%	12,250.00	252,250.00	-	252,250.00
12/01/2040	250,000.00	5.000%	6,250.00	256,250.00	(521,875.00)	(265,625.00)
Total	**$7,635,000.00**	-	**$5,263,674.30**	**$12,898,674.30**	**(521,875.00)**	**$12,376,799.30**

2015 COP Ref 103015 Revis | SINGLE PURPOSE | 10/30/2015 | 11:19 AM